

Please email this form to [clients@degiro.co.uk](mailto:clients@degiro.co.uk) and include **14738/302** in the subject line. Additionally, please include a proof of account ownership with your other bank. This may be a screenshot or an account statement showing your name and account number at your other provider.

**Please be aware that we are experiencing an influx of transfer requests, and new transfers will take at least a few months to initiate. Once we receive all necessary documents and you agree to this delay, we will add you to our waiting list. We apologise for the inconvenience. An alternative for transferring securities would be to liquidate your current portfolio and transfer the cash to your preferred trading account.**

Position	Product Name	ISIN	Quantity	Exchange
Example	Example PLC	IE0123456789	10	ISE
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
21				
22				
23				
24				



If you would like to transfer more than 24 positions but less than your entire portfolio, please submit another transfer request.

GBP                      
Amount

\_\_\_\_\_

Username

Full name of the account holder

Full name of the joint account holder (if applicable)

flatex DEGIRO Bank Dutch Branch, trading under the name DEGIRO, is the Dutch branch of flatexDEGIRO Bank AG. flatexDEGIRO Bank AG is primarily supervised by the German financial regulator (BaFin) and registered with DNB in the Netherlands.

# Outgoing Transfer of Investment Portfolio

Account details: Receiving account, your broker/bank/financial institution (Please complete all fields)

\_\_\_\_\_  
Name of the financial institution

\_\_\_\_\_  
Account number

\_\_\_\_\_  
Full name of the account holder

\_\_\_\_\_  
Full name of the joint account holder (if applicable)

\_\_\_\_\_  
E-mail address of broker

This account is from the following country: \_\_\_\_\_

## Remarks on the portfolio transfer to DEGIRO



Not transferrable: Purchase prices, accrued loss balances, and cash balances



Transfers typically take 4-6 weeks to complete from the time we initiate it. Please keep in mind that we currently have a waiting list in place and are experiencing delays of a few months to initiate new transfers.



The fee per position (i.e. per row in the above table) is EUR 10.00 + external fees, which vary based on the exchange your position is listed on:

Exchange	German Exchanges	Euronext	London Stock Exchange	US Exchanges
Total fee (EUR 10.00 + ext. fee)	EUR 18.00	EUR 18.00	EUR 54.00	EUR 56.00

Upon receipt of your request, we will send you a separate fee table to confirm for positions, that are not covered by the above table.



Change of Beneficial Ownership excluded: All account holders are mentioned & match in both accounts in name and number.



**I/we confirm the completeness and accuracy of the information & accept the aforementioned conditions of the portfolio transfer.**

Date \_\_\_\_\_

**Wet signature:** Account holder \_\_\_\_\_

Signature: Joint account holder (if applicable) \_\_\_\_\_

**Please be aware that this form must include your physical signature in order to be accepted.**

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